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Mark V. Meierhenry
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Christopher J. Healy

Sabrina Meierhenry
Of Counsel

May 8, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District 41-2
Lincoln and Minnehaha Counties, South Dakota
$15,000,000 General Obligation Refunding Bonds, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: General Obligation Refunding Bonds , Series 2017

3. Date of issue: May 3, 2017

4. Purpose of issue: The Bonds are being issued for the purposes of (a) refunding the District's outstanding General Obligation Refunding Bonds, Series 2012, dated February 28, maturing serially on January 15 in the years 2019 through and including 2022, and as term bonds on January 15 in the years 2029 and 2032, in the aggregate principal amount of $15,670,000 and (b) paying certain costs of issuing the Bonds.

4. Type of bond: Tax-exempt
Tax Exempt.

6. Principal amount and denomination of bond: $15,000,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2017 is true and correct on this 3rd day of May 2017.

By: Jennifer Conway
Its: Business Manager

D|A|DAVIDSON
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017
Partial Pay & Cancel Refunding of Series 2012 G.O. Refunding Bonds (2019-2032)
Non-BQ, AA+ Rating (S&P), 10-Yr Call, 2031 Final Maturity
Final Pricing (Psc5v2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2017			132,539.31	132,539.31	
02/01/2018			271,103.13	271,103.13	
06/30/2018					403,642.44
08/01/2018	955,000	4.000%	271,103.13	1,226,103.13	
02/01/2019			252,003.13	252,003.13	
06/30/2019					1,478,106.26
08/01/2019	1,060,000	4.000%	252,003.13	1,312,003.13	
02/01/2020			230,803.13	230,803.13	
06/30/2020					1,542,806.26
08/01/2020	1,155,000	4.000%	230,803.13	1,385,803.13	
02/01/2021			207,703.13	207,703.13	
06/30/2021					1,593,506.26
08/01/2021	465,000	4.000%	207,703.13	672,703.13	
02/01/2022			198,403.13	198,403.13	
06/30/2022					871,106.26
08/01/2022	80,000	2.375%	198,403.13	278,403.13	
02/01/2023			197,453.13	197,453.13	
06/30/2023					475,856.26
08/01/2023	80,000	2.375%	197,453.13	277,453.13	
02/01/2024			196,503.13	196,503.13	
06/30/2024					473,956.26
08/01/2024	80,000	2.375%	196,503.13	276,503.13	
02/01/2025			195,553.13	195,553.13	
06/30/2025					472,056.26
08/01/2025	85,000	2.375%	195,553.13	280,553.13	
02/01/2026			194,543.75	194,543.75	
06/30/2026					475,096.88
08/01/2026	90,000	2.375%	194,543.75	284,543.75	
02/01/2027			193,475.00	193,475.00	
06/30/2027					478,018.75
08/01/2027	1,955,000	3.000%	193,475.00	2,148,475.00	
02/01/2028			164,150.00	164,150.00	
06/30/2028					2,312,625.00
08/01/2028	2,060,000	3.000%	164,150.00	2,224,150.00	
02/01/2029			133,250.00	133,250.00	
06/30/2029					2,357,400.00
08/01/2029	2,180,000	3.500%	133,250.00	2,313,250.00	
02/01/2030			95,100.00	95,100.00	
06/30/2030					2,408,350.00
08/01/2030	2,305,000	4.000%	95,100.00	2,400,100.00	
02/01/2031			49,000.00	49,000.00	
06/30/2031					2,449,100.00
08/01/2031	2,450,000	4.000%	49,000.00	2,499,000.00	
06/30/2032					2,499,000.00
	15,000,000		5,290,626.89	20,290,626.89	20,290,626.89